Case:24-05680-MAG11 Doc#:1 Filed:12/30/24 Entered:12/30/24 15:57:30 Desc: Main Document Page 1 of 16

| Fill | in this information to ident | ify your case: | | |
|-------------|--|---|--|-----------------------------------|
| Uni | ted States Bankruptcy Court | for the: | | |
| DIS | TRICT OF PUERTO RICO | | | |
| Cas | se number (if known) | Chapter 11 | <u> </u> | |
| | | | | Check if this an mended filing |
| | | | | |
| Ωf | ficial Form 201 | | | |
| | | on for Non-Individuals Filin | g for Bankruptcy | 06/24 |
| lf m kno | ore space is needed, attach wn). For more information, | n a separate sheet to this form. On the top of any addition a separate document, <i>Instructions for Bankruptcy Form</i> | onal pages, write the debtor's nan ns for Non-Individuals, is availabl | ne and the case number (if e. |
| 1. | Debtor's name | IGLESIA ESCUELA CASTILLO FUERTE INC | a a 1970 a 1 | |
| 2. | All other names debtor used in the last 8 years | LA IGLESIA BAUTISTA CASTILLO FUERTE INC | 3 | AA |
| | Include any assumed names, trade names and doing business as names | LA IGLESIA BAUTISTA INTERNATIONAL INC | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 66-0448446 | | |
| 4. | Debtor's address | Principal place of business | Mailing address, if differen business | t from principal place of |
| | | BO. MARTIN GONZALEZ CARR #3 KM 10.6 Carolina, PR 00987 | PO BOX 6017 PMB 530 Carolina, PR 00987 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, C | ity, State & ZIP Code |
| | | Carolina County | Location of principal asset place of business | s, if different from principal |
| | | <i>300/10</i> | Number, Street, City, State & | k ZIP Code |
| 5. | Debtor's website (URL) | | | |
| 6. | Type of debtor | Corporation (including Limited Liability Company (LL | C) and Limited Liability Partnership | (LLP)) |
| | | ☐ Partnership (excluding LLP) | , | · |

☐ Other. Specify:

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| Debt | or IGLESIA ESCUELA C | ASTILLO FUERTE I | NC | Case nu | nber (if known) | | | |
|------|--|---|--|--|--|---|--|--|
| | Name | | | | | | | |
| 7. | Describe debtor's business | A. Check one: | | | | | | |
| | | ☐ Health Care Busin | ess (as defined in 1° | U.S.C. § 101(27A)) | | | | |
| | | ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) | | | | | | |
| | | ☐ Railroad (as defin | ed in 11 U.S.C. § 10 | 1(44)) | | | | |
| | | ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) | | | | | | |
| | | ☐ Commodity Broke | r (as defined in 11 U | .S.C. § 101(6)) | | | | |
| | | ☐ Clearing Bank (as | defined in 11 U.S.C | . § 781(3)) | | | | |
| | | None of the above | : | | | | | |
| | | B. Check all that appl | / | | | | | |
| | | ☐ Tax-exempt entity | (as described in 26 l | J.S.C. §501) | | | | |
| | | ☐ Investment comp | nny, including hedge | fund or pooled investme | nt vehicle (as defined in 15 U.S.C. §80a-3) | | | |
| | | ☐ Investment advise | or (as defined in 15 U | J.S.C. §80b-2(a)(11)) | | | | |
| | | | | ification System) 4-digit on al-association-naics-coc | ode that best describes debtor. See <u>es</u> . | | | |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? | Check one: Chapter 7 Chapter 9 | a hAlama | | | | | |
| | | Chapter 11. Ched | k all that apply: | | | | | |
| | | · | ■ Debtor's aggreg | | ted debts (excluding debts owed to insiders or affiliates) to adjustment on 4/01/25 and every 3 years after that). | | | |
| | | I | The debtor is a business debtor statement, and | small business debtor as , attach the most recent t | defined in 11 U.S.C. § 101(51D). If the debtor is a small alance sheet, statement of operations, cash-flow or if all of these documents do not exist, follow the | | | |
| | | | | small business debtor as Subchapter V of Chapter | defined in 11 U.S.C. § 101(51D), and it chooses to 11. | | | |
| | | | ☐ A plan is being t | iled with this petition. | | | | |
| | | | | the plan were solicited p 11 U.S.C. § 1126(b). | epetition from one or more classes of creditors, in | | | |
| | | | Exchange Com Attachment to V | mission according to § 13 | orts (for example, 10K and 10Q) with the Securities and or 15(d) of the Securities Exchange Act of 1934. File the Individuals Filing for Bankruptcy under Chapter 11 | | | |
| | | | ☐ The debtor is a | shell company as defined | in the Securities Exchange Act of 1934 Rule 12b-2. | | | |
| | | ☐ Chapter 12 | | | | | | |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 | ■ No. □ Yes. | 11 | | | | | |
| | years? If more than 2 cases, attach a | | | | | | | |
| | separate list. | District | | When | Case number | | | |
| | | District _ | 1000 | When | Case number | _ | | |

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| Debte | or IGLESIA ESCUELA | CASTILLO FUERTE INC | Case number (if known) | |
|-------|--|--|--|---|
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes. | | |
| | | | | |
| | List all cases. If more than 1 | Debtor | R | elationship |
| | attach a separate list | District | | ase number, if known |
| 11. | Why is the case filed in this district? | Check all that apply: Debtor has had its domicile, print preceding the date of this petition. | ncipal place of business, or principal assets in on or for a longer part of such 180 days than i | this district for 180 days immediately |
| | | | lebtor's affiliate, general partner, or partnersh | |
| 12. | Does the debtor own or have possession of any real property or personal | ■ No | erty that needs immediate attention. Attach a | - And Andrews |
| | property that needs immediate attention? | Why does the property ne | ed immediate attention? (Check all that app | oly.) |
| | | ☐ It poses or is alleged to p | oose a threat of imminent and identifiable haz | ard to public health or safety. |
| | | What is the hazard? | - MARINET AND A STATE OF THE ST | |
| | | | secured or protected from the weather. | Language without attention (for example |
| | | □ It includes perishable go livestock, seasonal goods | ods or assets that could quickly deteriorate o s, meat, dairy, produce, or securities-related a | assets or other options). |
| | | Other | AMMAN | |
| | | Where is the property? | Number Chart City State 2 710 Code | |
| | | Is the property insured? | Number, Street, City, State & ZIP Code | |
| | | □ No | | |
| | | ☐ Yes. Insurance agency | | |
| | | Contact name | = AAA9978A | |
| | | Phone | 44/~ | |
| | 1870-470-7 | no atomics | AND THE PROPERTY OF THE PROPER | 44.11 |
| | L. Walley | nistrative information | and the second s | |
| 13. | Debtor's estimation of available funds | . Check one: | | |
| | | • | distribution to unsecured creditors. | |
| | | ☐ After any administrative ex | penses are paid, no funds will be available to | unsecured creditors. |
| 14. | | 1 -49 | <u> </u> | ☐ 25,001-50,000 |
| | creditors | ☐ 50-99 | ☐ 5001-10,000 ☐ 10,001-25,000 | ☐ 50,001-100,000 ☐ More than100,000 |
| | | □ 100-199 □ 200-999 | L 10,001-25,000 | E More training, ode |
| | Estimated Assets | D 00 000 | D 64 000 004 - 640 | ☐ \$500,000,001 - \$1 billion |
| 15. | Estimated Assets | ☐ \$0 - \$50,000 ☐ \$50,001 - \$100,000 | ☐ \$1,000,001 - \$10 million ☐ \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$1 billion |
| | | \$100,001 - \$500,000 | ☐ \$50,000,001 - \$100 million | ☐ \$10,000,000,001 - \$50 billion |
| | | ☐ \$500,001 - \$1 million | ☐ \$100,000,001 - \$500 million | ☐ More than \$50 billion |
| 16. | . Estimated liabilities | □ \$0 - \$50,000 | ☐ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion |

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LESIA ESCUELA CASTILLO FUERTE INC Case number (# known)

| IGLESIA ES | CUELA CASTILLO FUERTE INC | Case number (if known | ") |
|------------|--|--|---|
| | ☐ \$50,001 - \$100,000 ☐ \$100,001 - \$500,000 ■ \$500,001 - \$1 million | ☐ \$10,000,001 - \$50 million ☐ \$50,000,001 - \$100 million ☐ \$100,000,001 - \$500 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion |

Case:24-05680-MAG11 Doc#:1 Filed:12/30/24 Entered:12/30/24 15:57:30 Page 5 of 16 Document ERTE INC

| Debtor | IGI ESIA | ESCUELA | CASTIL | LO FU |
|--------|----------|----------------|--------|-------|

Name

Case number (if known)

| | | 1077 10 1070 | 12 | M202 |
|-------------|---------|--------------|-----|------------|
| Request for | Relief, | Declaration, | and | Signatures |

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

December 30, 2024

MM / DD / YYYY

Title

Signature of authorized representative of debtor

PRESIDENT

MARIA VELEZ COLON

Printed name

18. Signature of attorney

Signature of attorney for debtor

Date December 30, 2024

MM / DD / YYYY

CARMEN D. CONDE TORRES 207312

Printed name

C. CONDE & ASSOC.

Firm name

254 SAN JOSE STREET **5TH FLOOR**

SAN JUAN, PR 00901-1523

Number, Street, City, State & ZIP Code

Contact phone

787-729-2900

Email address

condecarmen@condelaw.com

207312 PR

Bar number and State

CORPORATE RESOLUTION

- I, Orlando Diaz Morales of legal age, single, Secretary of IGLESIA ESCUELA CASTILLO FUERTE, INC. also known as "La Iglesia Bautista Castillo Fuerte, Inc., y "La Iglesia Bautista International, Inc." and resident of Carolina, Puerto Rico DO HEREBY CERTIFY that:
- 1. At a meeting celebrated on December 26th, 2024 the Board of Directors of IGLESIA ESCUELA CASTILLO FUERTE, INC. also known as "La Iglesia Bautista International, Inc." agreed to file a bankruptcy petition under the provisions of Chapter 11 of the Bankruptcy Code.
- 2. That we have been informed and oriented of the meaning of Chapter 11 of the Bankruptcy Code and the alternatives under such Chapter, including the Subchapter V.
- 3. That at the meeting of the members agreed to the filing for bankruptcy petition, under Chapter 11 of the Federal Bankruptcy Law and such motion was unanimously approved.
- 4. That it was also agreed that the services of Attorney Carmen D. Conde Torres would be retained for such purposes.
- 5. That it was also agreed that the president of the corporation, María Vélez Colón, will represent the entity in all related matters and will be the person authorized to sign the Petition, Schedules and Statement of Financial Affairs and any other documents related to the bankruptcy proceedings.

To be evident, I sign this resolution today the 26th day of December, 2024.

IGLESIA ESCUELA CASTILLO FUERTE, INC.

"also known as "La Iglesia Bautista Internacional, Inc."

Orlando Diaz Morales

Secretary

Corporate Seal



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| Fill in this information to identify the case: | |
|---|---|
| Debtor name IGLESIA ESCUELA CASTILLO FUERTE INC | |
| United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO | |
| Case number (if known) | |
| | Check if this is an amended filing |
| | |
| Official Form 202 | |
| Declaration Under Penalty of Perjury for Non-Individu | ial Debtors 12/15 |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and liabilities, any other document that requires a declaration that is not is amendments of those documents. This form must state the individual's position or relationship to the debt and the date. Bankruptcy Rules 1008 and 9011. | ncluded in the document, and any tor, the identity of the document, |
| WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, o 1519, and 3571. | r both. 18 U.S.C. §§ 152, 1341, |
| Declaration and signature | |
| I am the president, another officer, or an authorized agent of the corporation; a member or an authorized ag individual serving as a representative of the debtor in this case. | ent of the partnership; or another |
| I have examined the information in the documents checked below and I have a reasonable belief that the in | formation is true and correct: |
| ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | |
| Schedule H: Codebtors (Official Form 206H) | |
| Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | |
| ☐ Amended Schedule ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and | Are Not Inciders (Official Form 204) |
| Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Other document that requires a declaration | Are Not insiders (Official) offi 204) |
| | |
| I declare under penalty of perjury that the foregoing is true and correct. Executed on December 30, 2024 X |) |
| Signature of individual signing on behalf of debtor | |
| MARIA VELEZ COLON Printed name | |
| Printed name | |
| PRESIDENT Position or relationship to debtor | |

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| Fill in this information to identify the case: | |
|---|-----------------------|
| Debtor name IGLESIA ESCUELA CASTILLO FUERTE INC | |
| United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO | ☐ Check if this is an |
| Case number (if known): | amended filing |
| | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim is partially secured, fill in total claim amount and value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value Unsecured In International Internationa | | nt and deduction for |
|--|--|--|---|--|-------------------------|----------------------|
| | | contracts) | | partially secured | of collateral or setoff | Onsecured Claim |
| IRS CITIVIEW PLAZA NO II 48 CARR 165 SUITE 2000 GUAYNABO, PR | | 941 | Contingent Unliquidated Disputed | | | \$199,497.84 |
| 00968-8000 SMALL BUSINESS ADMINISTRATION 409 THIRD STREET SW WASHINGTON, DC 20416 | | LOAN | | | | \$172,796.08 |
| SUCESION JOSE REYES MATEO PO BOX 846 Carolina, PR 00986 | | RENT | | | | \$71,000.00 |
| GISSELLE NIEVES FERNANDEZ C/O DORNA-LLOMPART &FAGOT-DIAZ LAW OFFIC 0.2. LUIS VIGOREAUX AVE. PMB 805 Guaynabo, PR 00966 | | EXTRA JUDICIAL CLAIM RE: JPN | Contingent Unliquidated Disputed | | | \$55,000.00 |

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Debtor IGLESIA ESCUELA CASTILLO FUERTE INC C

| Case number (if known) | |
|------------------------|------|
| | |

Name

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | claim is partially secu | secured, fill in only unsecur red, fill in total claim amour setoff to calculate unsecure | nt and deduction for |
|--|--|--|---|-----------------------------------|---|----------------------|
| | | professional services, | израчеч | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| JORGE PASTOR AGOSTO C/O DORNA-LLOMPART &FAGOT-DIAZ LAW OFFIC 0.2. LUIS VIGOREAUX AVE. PMB 805 Guaynabo, PR 00966 | | EXTRAJUDICIAL CLAIM | Contingent Unliquidated Disputed | | | \$25,000.00 |
| JORGE PASTOR AGOSTO C/O DORNA-LLOMPART &FAGOT-DIAZ LAW OFFIC 0.2. LUIS VIGOREAUX AVE. PMB 805 Guaynabo, PR 00966 | | EXTRAJUDICIAL CLAIM | Contingent Unliquidated Disputed | | | \$15,000.00 |
| PRASA PO BOX 7066 SAN JUAN, PR 00916-7066 | | UTILITY | Contingent Unliquidated Disputed | | | \$1.00 |
| LUMA ENERGY Ave. Fernández Juncos #644, Suite 301 San Juan, PR 00907 | | UTILITY | Contingent Unliquidated Disputed | | | \$1.00 |
| DEPARTAMENTO DE JUSTICIA DE PR FEDERAL LITIGATION DIVISION PO BOX 9020192 SAN JUAN, PR 00902-0192 | | NOTICE ONLY | Contingent Unliquidated Disputed | | | \$1.00 |
| DEPARTAMENTO DE HACIENDA PO BOX 9024140 SAN JUAN, PR 00902-4140 | | NOTICE ONLY | Contingent Unliquidated Disputed | | | \$1.00 |
| DEPARTMENT OF JUSTICE 950 Pennsylvania Avenue NW Washington, DC 20530 | | NOTICE ONLY | Contingent Unliquidated Disputed | | | \$1.00 |

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| Debtor IGLESIA ESCU Name | JELA CASTILLO FUE | RTE INC | | Case number (if kno | wn) | |
|--|--|--|---|--------------------------------------|---|----------------------|
| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | claim is partially secu | secured, fill in only unsecur red, fill in total claim amour setoff to calculate unsecure | it and deduction for |
| | | • | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| IRS CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA, PA 19101-7346 | | NOTICE ONLY | Contingent Unliquidated Disputed | | | \$1.00 |

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| Doddinent Tage II of Io | | |
|--|------|---|
| Fill in this information to identify the case: | | |
| Debtor name IGLESIA ESCUELA CASTILLO FUERTE INC | | |
| United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO | | |
| Case number (if known) | | if this is an ded filing |
| Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals | | 12/15 |
| Part 1: Summary of Assets | | = 1 *P(MP* M)******************************** |
| Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| 1a. Real property: Copy line 88 from Schedule A/B | \$ | 0.00 |
| 1b. Total personal property: Copy line 91A from Schedule A/B | \$ | 101,996.20 |
| 1c. Total of all property: Copy line 92 from Schedule A/B | \$ | 101,996.20 |
| Part 2: Summary of Liabilities | | |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ | 0.00 |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$ | 199,501.84 |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | +\$ | 338,798.08 |
| 4. Total liabilities | . \$ | 538,299.92 |

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B2030 (Form 2030) (12/15)

1.

United States Bankruptcy Court District of Puerto Rico

| In r | re IGLESIA ESCUELA CASTILLO FUERTE INC | | Case No. | | |
|------|--|--|--|------------------------------------|--|
| | | Debtor(s) | Chapter | 11 | |
| | DISCLOSURE OF COMPENSATI | ON OF ATTORNE | Y FOR DE | CBTOR(S) | |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I cert compensation paid to me within one year before the filing of the perendered on behalf of the debtor(s) in contemplation of or in contemplation. | etition in bankruptcy, or ag | reed to be paid | to me, for services rendered or to | |
| | □ FLAT FEE | | | | |
| | For legal services, I have agreed to accept | | \$ | | |
| | Prior to the filing of this statement I have received | | \$ | | |
| | Balance Due | | \$ | | |
| | RETAINER | | | | |
| | For legal services, I have agreed to accept and received a ret | ainer of | \$ | 15,000.00 | |
| | The undersigned shall bill against the retainer at an hourly rate [Or attach firm hourly rate schedule.] Debtor(s) have agreed fees and expenses exceeding the amount of the retainer. | | \$ | 350.00 | |
| 2. | \$1,738.00 of the filing fee has been paid. | | | | |
| 3. 7 | The source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 4. | The source of compensation to be paid to me is: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 5. | ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm | | | | |
| | ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. | | | | |
| 6. | In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: | | | | |
| | a. Analysis of the debtor's financial situation, and rendering adv b. Preparation and filing of any petition, schedules, statement of c. Representation of the debtor at the meeting of creditors and of d. Representation of the debtor in adversary proceedings and of e. [Other provisions as needed] ALL SERVICES WILL BE BILLED UPON A FEE \$350.00 PER HOUR FOR CARMEN D. CONDE T \$300.00 PER HOUR FOR ASSOCIATES PLUS O \$275.00 PER HOUR FOR JUNIOR ATTORNEY F \$150.00 PER HOUR FOR ASSISTANCE SUCH A ACCOUNTING ANALYST PLUS COST AND EXP | affairs and plan which may onfirmation hearing, and an ner contested bankruptcy may per HOUR: ORRES PLUS COST AN OST AND EXPENSES; LUS COST AND EXPENSES; S PARALEGAL, IN HOUR | be required; y adjourned hea atters; ID EXPENSES SES; | arings thereof; | |

By agreement with the debtor(s), the above-disclosed fee does not include the following service: 7.

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In re IGLESIA ESCUELA CASTILLO FUERTE INC
Debtor(s)

Case No.

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

(Continuation Sheet)

| CERT | TFICA | TION |
|------|-------|------|
|------|-------|------|

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 30, 2024

Date

CARMEN D. CONDE TORRES 207312

Signature of Attorney
C. CONDE & ASSOC.

254 SAN JOSE STREET

5TH FLOOR

SAN JUAN, PR 00901-1523 787-729-2900 Fax: 787-729-2203

condecarmen@condelaw.com

Name of law firm

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United States Bankruptcy Court District of Puerto Rico

| | | | Case No. | | |
|---|--|---|--|---|--|
| | I | Debtor(s) | Chapter | 11 | |
| IIST | OF FOURTY SI | ECHDITY HOLDE | DC | | |
| LIST | OF EQUITY SI | ECURITY HOLDE | K.S | | |
| g is the list of the Debtor's equity security ho | lders which is prepar | red in accordance with ru | le 1007(a)(3) fo | or filing in this Chapter 11 Case | |
| and last known address or place of ss of holder | Security Class | Number of Securiti | es k | Kind of Interest | |
| COLON X 6017 PMB 530 na, PR 00984-6017 | | | | | |
| E VELEZ PARQUE ESCORIAL RAS DEL PARTQUE 1801 na, PR 00987-5093 | | | | | |
| NDO DIAZ RAS DEL PARQUE 1801 UE ESCORIAL na, PR 00987 | | | | | |
| ARATION UNDER PENALTY O | F PERJURY OF | N BEHALF OF CO | RPORATIO | ON OR PARTNERSHIP | |
| | | | | | |
| December 30, 2024 | Signa | | mM | \mathcal{L} | |
| | LIST g is the list of the Debtor's equity security ho and last known address or place of ss of holder COLON X 6017 PMB 530 na, PR 00984-6017 E VELEZ PARQUE ESCORIAL RAS DEL PARTQUE 1801 na, PR 00987-5093 NDO DIAZ RAS DEL PARQUE 1801 JE ESCORIAL na, PR 00987 ARATION UNDER PENALTY Of I, the PRESIDENT of the corporation the foregoing List of Equity Security H | LIST OF EQUITY SI g is the list of the Debtor's equity security holders which is prepar and last known address or place of Security Class ss of holder COLON X 6017 PMB 530 ha, PR 00984-6017 E VELEZ PARQUE ESCORIAL RAS DEL PARTQUE 1801 ha, PR 00987-5093 NDO DIAZ RAS DEL PARQUE 1801 JE ESCORIAL ha, PR 00987 ARATION UNDER PENALTY OF PERJURY OF I, the PRESIDENT of the corporation named as the de e foregoing List of Equity Security Holders and that it | LIST OF EQUITY SECURITY HOLDE g is the list of the Debtor's equity security holders which is prepared in accordance with ru and last known address or place of Security Class Number of Securiti ss of holder COLON X 6017 PMB 530 na, PR 00984-6017 LE VELEZ PARQUE ESCORIAL RAS DEL PARTQUE 1801 na, PR 00987-5093 NDO DIAZ RAS DEL PARQUE 1801 JE ESCORIAL na, PR 00987 ARATION UNDER PENALTY OF PERJURY ON BEHALF OF CO I, the PRESIDENT of the corporation named as the debtor in this case, dece e foregoing List of Equity Security Holders and that it is true and correct to December 30, 2024 Signature | LIST OF EQUITY SECURITY HOLDERS g is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for and last known address or place of Security Class Number of Securities ss of holder COLON X 6017 PMB 530 1a, PR 00984-6017 ARE VELEZ ARQUE ESCORIAL ARS DEL PARTQUE 1801 1a, PR 00987-5093 NDO DIAZ ARS DEL PARQUE 1801 1a, PR 00987 ARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION I, the PRESIDENT of the corporation named as the debtor in this case, declare under perforegoing List of Equity Security Holders and that it is true and correct to the best of | |

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court District of Puerto Rico

| In re IGLESIA ESCUELA CASTILLO FUERTE INC | Debtor(s) | Case No. Chapter | 11 |
|---|------------------------------|--------------------------|-----------------------------|
| VERIFICATIO | N OF CREDITO | R MATRIX | |
| I, the PRESIDENT of the corporation named as the debto correct to the best of my knowledge. | or in this case, hereby veri | ify that the attached li | st of creditors is true and |
| | | | * |
| | ARIA VELEZ COLON/PR | ESIDENT |) |

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